

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address ERIC P. ISRAEL (State Bar No. 132426) eisrael@DanningGill.com AARON E. DE LEEST (State Bar No. 216832) adeleest@DanningGill.com DANNING, GILL, ISRAEL & KRASNOFF, LLP 1901 Avenue of the Stars, Suite 450 Los Angeles, California 90067-6006 Telephone: (310) 277-0077 Facsimile: (310) 277-5735  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Michael A. McConnell, Trustee	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION</b>	
In re:  HVI CAT CANYON, INC.,          Debtor(s).	CASE NO.: 9:19-bk-11573-MB CHAPTER: 11          <b>NOTICE OF SALE OF ESTATE PROPERTY</b>

<b>Sale Date:</b> 09/23/2020	<b>Time:</b> 10:00 am
<b>Location:</b> Virtually via Zoom or similar videoconferencing technology	

**Type of Sale:** ☒ Public ☐ Private **Last date to file objections:** 09/21/2020

**Description of property to be sold:**

A sale of certain or all of the Debtor's assets (the "Assets"), which primarily consist of oil and gas interests in Santa Barbara, Kern and Orange Counties.

**Terms and conditions of sale:**

The sale will be "as is," "where is," and with no warranty or recourse whatsoever, subject to higher and better bids. The full terms and conditions of the sale are set forth in the Trustee's Sale Motion (docket no. 1243).

**Proposed sale price:** \$ 26,750,000.00

**Overbid procedure (if any):**

The Court-approved overbid procedures are set forth in the Bidding Procedures Order entered on 9/9/2020 (docket no. 1268).

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

Sale Hearing - Date: October 5, 2020; Time: 10:00 a.m.; Place: Courtroom 201, 1415 State Street, Santa Barbara, California.

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Lindsay Sherrer  
TenOaks Advisors  
14180 N. Dallas Parkway, Suite 700  
Dallas, Texas 75254  
ph. 214-420-2320  
lindsay.sherrer@tenoaksadvisors.com

Date: 09/14/2020

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1901 Avenue of the Stars, Suite 450, Los Angeles, CA 90067-6006.

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On September 14, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page.

**2. SERVED BY UNITED STATES MAIL:** On September 14, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by causing to be placed a true and correct copy thereof (without the service list) in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page.

**3. SERVED BY EMAIL:** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on \_\_\_\_\_, I served the following persons and/or entities by email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

September 14, 2020

*Date*

Vivian Servin

*Printed Name*

*/s/ Vivian Servin*

*Signature*

**ADDITIONAL SERVICE INFORMATION (if needed):**

**1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”)**

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1610094.1 26932 This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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## **2. SERVED BY U.S. MAIL**

### Debtor

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c/o Capitol Corporate Services, Inc.  
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### Debtor

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